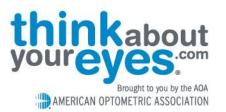




# COLA 2018







### Think About Your Eyes

- Vision industry's national public awareness initiative
- Promoting the importance of scheduling an annual eye exam and overall vision health
- Promotional efforts include consumer advertising, social media promotion, public relations efforts, and industry promotion
- Launched nationally in 2013

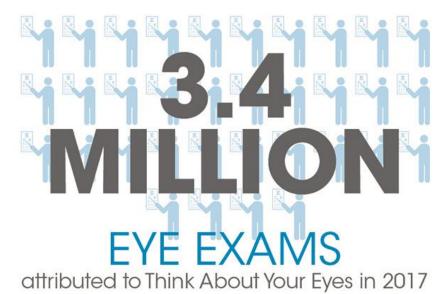




### 2017 Impact

- Think About Your Eyes messaging resulted in 3.4 million incremental eye exams in 2017
  - Utilizing new research method,
     Marketing Mix Model, which
     evaluates the number of eye exams
     and the impact individual
     marketing efforts had on that
     figure
- Estimated industry revenue generated by TAYE eye exams and follow-on purchases is \$752 million











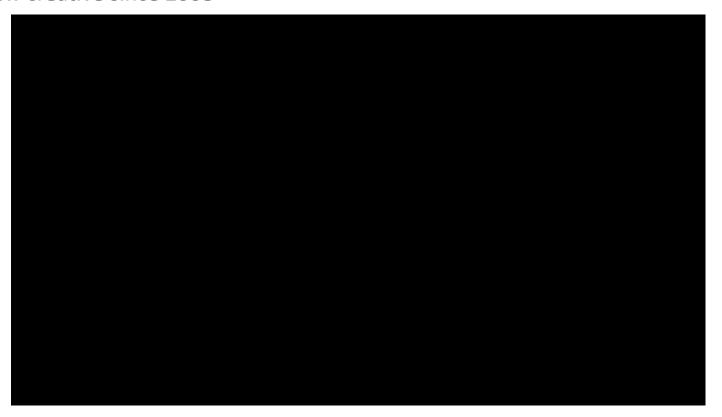
**\$752 MILLION** IN INDUSTRY REVENUE generated as a result of TAYE exams\*





### **New Advertising Creative**

- New campaign, "Seeing is a Gift" launched in July
- First new creative since 2008







### **Advertising Summary**

- 41 cable networks
- 16,540 TV Spots
- 939 million impressions





















































































- 22 million online video spots
- Audio ads (terrestrial radio) reaching 64 million adults in target audience
  - Featuring Ryan Seacrest, Mario Lopez and other prominent celebrity hosts
- 230 million online banner ads, reaching target audience in line with relevant content









### PR / Social Media

- Focus on two moments-in-time
  - School's Out: June through August
    - Focus on importance of scheduling eye exam for children during summer vacation
  - World Sight Day: September through October
    - Focus on the importance of healthy vision throughout life
- School's Out
  - Utilize celebrity spokesperson, Laila Ali, to promote messaging in media interviews and social media posts
    - Ali is a former professional athlete and currently a lifestyle expert, with vision correction
    - Mom to two kids, one of whom has vision correction
  - POPSugar Mom Partnership
    - Sponsored articles and influencer partnership launch in June, to coincide with Laila Ali partnership





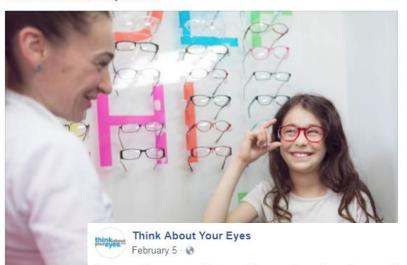


### PR / Social Media

- World Sight Day
  - Satellite Media Tour with OD
  - Social Media Posts
- Continued social media boosting
  - Emphasis on website traffic to ThinkAboutYourEyes.com
  - Audience responds most to children's vision and lifestyle posts



Kids out of school for Spring Break? Take advantage of the free time and schedule an annual eye exam.



It may not be summer, but sunshine any time of year is something to protect yourself against. Wear sunglasses when outside during the day no matter the season.





### Current Industry/Association Support















































### Growth in Leadership States: 43

19,780 members

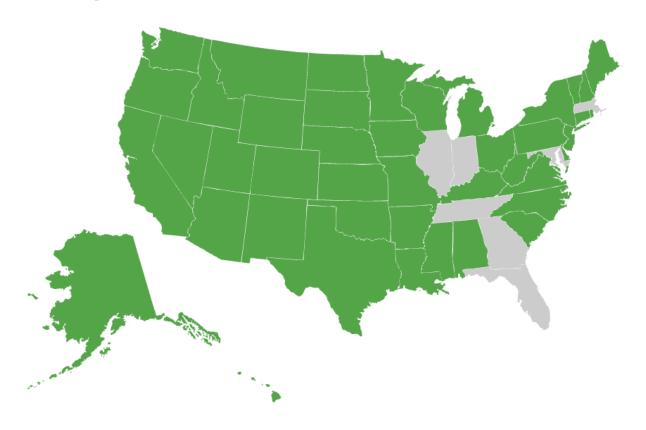
20,712 listings

13.2% retail

86.8% independent

13.4% Premium

85.8% AOA







**QUESTIONS?** 

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